



RESIDENTIAL TITLE INSURANCE POLICY ORDER FORM

Alberta

Date:		Tel No.:	289-562-5216 / 1-888-868-4853
Email:	policyrequest@ctic.ca	Fax No.:	289-562-2478 / 1-866-214-1953

Law Firm Information:

Solicitor:		Assistant:	
Law Firm:			
Tel.:		Email:	

Transaction Information:

Purchase -----	Purchase Price: \$	
Refinance / New Mortgage		
Existing Owner Policy -----	Original Purchase Price / Appraised Value: \$	
Existing Owner Policy & Refinance -----	Original Purchase Price / Appraised Value: \$	
Other - Please provide details:		
Closing Date:	Your File No.:	Quote No.:

Policies Required:

Both	Loan Policy	Owner Policy
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Purchaser / Mortgagor Information *(if more than two purchaser/mortgagor(s), please provide the below noted information for each purchaser/mortgagor(s) as a schedule to this order form):*

First Name:		Middle Name:		Last Name:	
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We are requesting CTIC to conduct an ID Verification* search:

If Yes, please provide: Phone No.		Email :			
Current Address:					
First Name:		Middle Name:		Last Name:	

We are requesting CTIC to conduct an ID Verification* search:

If Yes, please provide: Phone No.		Email :	
Current Address:			
Corporation Name:			

We are requesting CTIC to conduct an ID Verification* search on the Individual(s) Executing the Documents:

If Yes, please provide:

First Name:		Middle Name:		Last Name:	
Phone No.:		Email :			
Current Address:					

* Chicago Title will conduct the identity verification using a process that utilizes information from a third party provider to help validate the identity. There is a fee for this service.

Property Information *(if more than one property is being Insured, please provide the below noted information for each property as a schedule to this order form):*

Municipal Address:	
Legal Description	

Interest Held:

Fee Simple	Fee Simple, as to surface rights only				
Leasehold-Landlord:		Registration Date:		Instrument No.:	
Other, please provide details:					

Property Type:

Single Family Dwelling

Condominium/Strata

Bare/Vacant Condominium

Farm*

Live-Work Unit

Multi-Unit Residence***

Mobile Home**

New single family dwelling from a Builder

Rooming/Student House***

Vacant Land

Other, please provide details:

*Farm - **Under 2 acres:** Residential dwelling up to 6 units on the property. It does not matter if there is commercial operations or income being generated. **Over 2 acres:** Residential dwelling up to 6 units with NO commercial operations or the income being generated it is not the owner’s primary business income. If there is commercial operations or it is the primary source of income then a Commercial policy is to be ordered.

**If a mobile home, the mobile home is it affixed to the Land? Yes No

***If multi-unit residence / rooming / student house, number of residential units? 1 2 3 4 5 6

1. The Land is located on Indigenous lands: Yes* No

**Please note that an underwriter will contact you to discuss this transaction as further information is required in order to underwrite.*

2. The property is connected to municipal sewer and/or water services: Yes No

3. The Land is waterfront: Yes No

4. If rooming / student house or Live-Work Unit:

Work orders are clear: Yes No* Search not done

*Please provide details:

Zoning is in compliance: Yes No* Search not done

*Number of permitted residential units under the zoning bylaw:

Fire code is in compliance: Yes No* Search not done

*Please provide details:

5. For transaction type Purchase and other only, this property is being purchased under power of sale, foreclosure or judicial sale.

Yes No

6. Real estate taxes (including utilities to the extent they form a lien) will be paid up to the Date of Policy and/or an undertaking will be obtained:

Yes No Requesting CTIC to obtain the tax verification*

**Notwithstanding this request, an undertaking to readjust is needed. There is an additional charge for this service.*

If a tax verification is required, please provide the roll number:

7. Transaction Protection Endorsement is required for the owner(additional fee): Yes No

8. All existing mortgages will be discharged on closing or an undertaking** will be obtained:

Yes One or more existing mortgage(s) will remain on title* No mortgage(s) currently registered on title*

**Please provide a copy of the current historical title.*

***Private mortgages must be discharged on closing as an undertaking is not acceptable.*

9. There have been transfers, mortgages or discharges within the last 6 months which were not registered by our firm:

Yes Yes, buying from a builder No

If yes, please provide details or upload a copy of the Certificate of Title (Including historical) upon submission of this order:

10. **OTHER THAN**, caveats, condo by-laws, declarations & regulations, easements / rights of way, restrictive covenants / by-laws list all registered instruments affecting the Land which **will not** be discharged on closing or attach a copy of the current historical Title:

If yes, please provide details or upload a copy of the Certificate of Title (Including historical) upon submission of this order:



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Encumbrance:		Instrument No.:		Registration Date:	
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Encumbrance:		Instrument No.:		Registration Date:	

11. The Real Property Report reveals defects:

Yes

No

No Real Property Report is available

If yes, please provide details or provide a copy of the Real Property Report:

Lender Information (if additional lenders are to be insured, provide the below noted information as a schedule to this order):

Lender:

The Insured Lender is an administrative agent* and different from the lender listed on the loan agreement:

Yes

No

**Certain lenders will register their mortgage in the name of an administrative agent, such as Computershare. These agents are not the true lender.*

If yes, please provide the name of the lender listed on the loan agreement:

Mortgage Closing Date:

Mortgage Amount: \$

Mortgage Ref. No.:

Mortgage Priority:

1st

2nd

3rd

4th

Other:

Construction Loan:

Yes

No

Type of Mortgage:

Standard Loan

Private Lender*

Vendor Take Back Mortgage

Other

**A private lender is any lender which is not a Chartered Bank, Trust Company, Credit Union, Insurance Company or Mortgage Finance Corporation.*

If a private lender, to the best of your knowledge, the lender has previously made a claim to a Title insurance provider:

Yes

No

If yes, please provide details:

If a private lender, the mortgage proceeds are being used for:

Expenses related to a business of the purchaser(s)

Paying out an existing mortgage(s)

Paying out unsecured debts of the purchaser(s)

Purchase of another property

Renovations

Other*

If other, please provide details:

**Please provide a copy of the current historical title.*

If a private lender, the proceeds will be directed ONLY to registered owner/their solicitor; prior mortgagee; registered owner's unsecured debators; disbursements directly related to the transaction. I will notify the company of any re-direction of funds:

Yes

No*

If no, please provide details:

12. Transaction Protection Endorsement is required for the lender(additional fee):

Yes

No

13. If there are existing/uninsured mortgages, please provide details:

Lender:		Registered Amount:		Priority:	
Lender:		Registered Amount:		Priority:	
Lender:		Registered Amount:		Priority:	

14. The mortgage amount is higher than the purchase price because:

The mortgage is a line of credit and/or the funds being advanced are less than the purchase price.

The mortgage appraisal value is higher than the purchase price and the funds being advanced are less than the purchase price.

The Land is a new construction and/or the excess funds will be used for renovations.

The mortgage amount is no more than 25% over the purchase price.

Other, please provide details:

15. This firm represents the following parties (and is allowed under the Rules of Professional Conduct of the Law Society to do so):

Purchaser/Mortgagor(s)* Lender Both*

*I have acted for the purchaser(s) before: Yes No

If private lender and acting for both parties, Subject to rule 3.4-14, a lawyer must not act for or represent both lender and borrower in a mortgage/loan transaction please amend your answer or provide details as to which exception permits you to act for both parties.

Please provide details:

Purchaser / Mortgagor(s) were referred by:

Another solicitor acting in the transaction

Broker who I have worked with previously

Existing client(s)

Family member/friend

Lender

Real estate agent who i have worked with previously

Other*, please provide details:

**Please provide a copy of the current historical title.*

If Broker/Real estate agent, please provide the name and phone number:

Name:

Phone Number:

Identification of the purchaser / mortgagor(s) and / or of the signing officers and directors has been verified by reviewing a piece of Canadian Federal or Provincial Government issued PHOTO identification and confirm the validity to the best of your ability:

Yes No

If no, please provide details:

If not acting for both parties, please provide the full name and phone number of the other lawyer:

Name:

Phone Number:

16. If a private lender, the lender has done business with the mortgagor(s) before.

If No, please provide details as to how the mortgagor(s) was referred to the lender:

17. If a private lender, the lender has verified ALL of the following. a) Income, b) Employment, c) Performed a credit bureau check on the mortgagor(s).

Yes No

If no, please provide details:

18. A notice of change has been filed in the past 12 months that changes the officers, directors or shareholders for the mortgagor(s) and/or vendor(s): Yes No

If yes, please provide details:

**Please provide a copy of the corporate registry search.*

19. A corporate borrowing resolution signed by authorized officers/directors has been obtained for the purposes of this transaction:

Yes No* N/A

If no, please provide details:



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20.

The borrowing resolution contains details of the transaction and to the best of my knowledge complies with provincial/federal requirements:

Yes

No

N/A

If no, please provide details:

*Please provide a copy of the borrowing resolution
21.

All other required corporate consents for this transaction (including from any shareholders) have been obtained:

Yes

No

N/A

If no, please provide details:
22.

Title insurance has been applied for or this transaction has been discussed with another title insurance provider:

Yes

No

If yes, please provide details:
23.

A party to this transaction is signing by way of Power of Attorney:

Yes

No

If yes, I confirm that I have prepared the power of attorney or that the power of attorney has been prepared by a lawyer authorized to practice in this jurisdiction:

Yes

No
24.

The property is owner occupied:

Yes

No*

If no, please provide details:

*Please provide a copy of the current historical title.
25.

One or more parties is represented by a real estate agent or broker:

Yes

No

No, buying from a builder

If no, I confirm that I have reviewed the agreement of purchase and sale:

Yes and there are no concerns/issues to disclose

Yes and I have concerns/issues to disclose*

No I have not reviewed the agreement of purchase and sale*

*Please forward a copy of the agreement of purchase and sale including amendments and a copy of the current historical title
26.

A portion of the deposit was paid to someone other than the Lawyer, Real Estate Agent/Broker or Builder:

Yes

No

If yes, please provide details:
27.

There are matters or issues not addressed in this form that Chicago Title should be made aware of:

Yes

No

If yes, please provide details:

By submitting this order, it is acknowledged that:

1.

Title (and off title searches, where applicable) to the Land has been investigated in accordance with Chicago Title Insurance Company Canada’s search Guideline;
2.

The necessary inquiries have been made to provide the information in this form.
3.

Consent has been obtained from my client to have their personal information provided to the Company for the purpose of issuing a title insurance policy and, where applicable, to have their personal information transmitted electronically.

If needed, additional qualifications or details can be attached to this form.

All policies ordered but not issued are subject to a cancellation fee. Your order will be processed in sequence, during our business hours of 9 am to 8 pm EST Monday to Friday. If you have any inquiries please feel free to call us at 289-562-5216 or 1-888-868-4853. Chicago Title Insurance Company Canada is committed to protecting your client’s privacy and personal information. The personal information you provide is kept confidential and is used to underwrite, assess and control risks, and issue and administer policies of title insurance. For our complete corporate Privacy Policy, please visit our website at www.chicagotitle.ca or contact our Privacy Officer at 1-888-868-4853.